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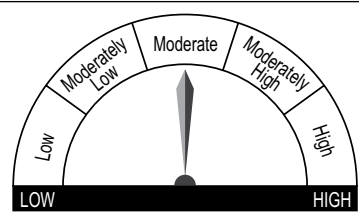
April 5, 2016

Dear Unit holder,

At the outset, we would like to thank you for investing in DHFL Pramerica Fixed Maturity Plan - Series 58 ("DPFMP - 58" or "the Scheme"). The units under this Scheme were allotted on March 24, 2014 and the Scheme is scheduled to mature on April 25, 2016 ("the Existing Maturity Date").

In accordance with the provisions laid under Regulation 33(4) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended till date, it is proposed to extend the maturity of DPFMP - 58, for a further period of 373 days.

The terms and other features of DPFMP - 58 to be extended are as follows:-

<b>Date of beginning of extended period</b>	April 26, 2016* *Or immediately succeeding Business Day, if that day is a not a Business Day								
<b>Period of extension</b>	373 days								
<b>Extended Maturity Date</b>	May 2, 2017* *Or immediately succeeding Business Day, if that day is a not a Business Day								
<b>Revised Product labeling</b>	The product is suitable for investors seeking*:		 <p>Moderate — investors understand that their principal will be at moderate risk.</p>						
	<ul style="list-style-type: none"> <li>To generate income over the short term.</li> <li>Investment in debt / money market instruments</li> <li>Degree of risk – Moderate</li> </ul>								
* Investors should consult their financial advisers if in doubt about whether the product is suitable for them.									
<b>Purpose of Extension</b>	To provide tax efficient tenure to investors								
<b>Revised asset allocation pattern</b>	<b>Asset Class</b>	<b>Indicative Allocations (% of Total Assets)</b>		<b>Risk Profile</b>					
		<b>Minimum</b>	<b>Maximum</b>						
	Domestic debt instruments including government securities excluding money market instrument	70%	100%	Low to medium					
Money Market Instruments	0%	30%	Low						
<b>Revised Intended Portfolio Allocation</b>	Floor and Cap (within a range of 5%) of the intended debt allocation against each sub asset class/credit rating will be as follows:								
		Credit rating	AAA	A1+	AA	A1	A	BB	Not Applicable
	Instruments								
	Certificate of Deposits (CD)		—	—	—	—	—	—	—
	Commercial Papers (CP)		—	25%-30%	—	—	—	—	—
	Non Convertible Debentures/ Bonds (NCD)		—	—	—	—	70%-75%	—	—
	Structured Obligations Including Securitised Debt		—	—	—	—	—	—	—
	Cash & Cash Equivalents (CBLO, Reverse Repo, T Bills)		—	—	—	—	—	—	—
<b>Note:</b> 1. Securities with rating A & AA shall include A+ & A- and AA+ & AA- respectively. 2. In case of Certificates of Deposits, the Scheme will invest in the instruments with the highest credit rating i.e. A1+.									

	<p>3. Each of the rating categories such as AA, A etc would also include ratings with '+' and '-' i.e. AA rating will include AA+ and AA- also. The respective rating categories also include ratings with the suffix 'so'; issued by credit rating agencies for structured obligations.</p> <p>4. There will not be any variation between intended allocation and actual allocation except in following cases:</p> <p>i. In case of credit ratings of sub assets class, there could be a possibility of positive variation in investments towards higher credit rating of the same instruments.</p> <p>ii. At the time of building up the portfolio post NFO and toward the maturity of the Scheme, there may be a higher allocation to cash &amp; cash equivalent including units of debt/ liquid schemes.</p> <p>iii. In case instruments/securities as indicated above are not available, taking into account risk – reward analysis of such instruments/securities, the Scheme may invest in Certificate of Deposits (CDs) of banks having highest ratings/CBLOs/Reverse Repo/T-bills.</p> <p>iv. Further, the allocation may vary during the tenure of the Scheme. Some of these instances are: (i) coupon inflow; (ii) the instrument is called or bought back by the issuer (iii) in anticipation of any adverse credit event. In case of uch deviations, the Scheme may invest in Bank CDs of highest rating/CBLOs/ Reverse Repo/T-Bills.</p> <p>5. All the investments will be based on the credit ratings available/ prevalent at the time of the investments.</p> <p>6. In case, there is dual credit ratings available for the same instruments, the most conservative rating publicly available at the time of investments will be taken into consideration at the time of investments.</p> <p>7. The Scheme will not invest in unrated debt instruments.</p> <p>8. The Scheme will not invest in derivatives.</p> <p>9. In the event of any deviation from the asset allocation stated above except in case where the deviation is on account of the conditions stated in point 4 above, the Fund Manager shall rebalance the portfolio as follows:</p> <p>— For Fixed Maturity Plan having tenure more than 6 months: 30 days</p>
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#### Other details of the Scheme

The net assets under management under DPFMP - 58 and the NAV of different plans/options as on March 31, 2016 are as below:

Plans / Options	AUM (in ₹)	NAV (₹ per unit)
Regular Plan - Growth Option	73,63,37,502.56	11.9662
Regular Plan - Quarterly Dividend Option	26,73,714.64	10.7050
Regular Plan - Dividend Option	12,65,676.36	11.0178
Direct Plan - Growth Option	7,85,94,641.33	12.1136

The Portfolio Statement of the Scheme as on March 31, 2016, is disclosed in Annexure A.

All other features of the Scheme would remain unchanged after the extension except for the ISIN numbers.

It may be noted that new ISIN numbers would be created for the Scheme post extension.

The extension of the Scheme will be done only for those Unit holders who expressly provide their written consent to DHFL Pramerica Mutual Fund by signing the consent letter as provided in Annexure B and submitting the same latest on April 22, 2016 before close of business hours, at the nearest Investor Service Centers or at any of the service locations of Karvy Computershare Pvt. Ltd. The Consent letter is also made available on our website [www.dhflpramericamf.com](http://www.dhflpramericamf.com).

After the extension of the Scheme, the existing subscription details of the units under the Scheme viz. option, plan, etc., shall remain unchanged.

In case you do not provide your consent for extension of your units in the scheme, then your units will be redeemed at applicable NAV on the Existing Maturity Date. The Account Statement is attached herewith for your ready reference.

For any queries or clarifications in this regard, please feel free to call us on 1800-266-2667 or email us on [customercare@dhflpramericamf.in](mailto:customercare@dhflpramericamf.in).

In view of the individual nature of the implications, each Unit holder is advised to consult his or her own tax advisors /financial advisors with respect to the specific amount of tax and other implications arising out of his or her participation in the extension of the Scheme.

We look forward to your continued support.

**For DHFL Pramerica Asset Managers Private Limited**  
(Asset Management Company to DHFL Pramerica Mutual Fund)

sd/-

Authorised Signatory

**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.**

## Annexure - A

### Monthly Portfolio Statement of DHFL Pramerica Fixed Maturity Plan - Series 58 as on March 31, 2016

Name of the Instrument	Market value (Rs.)	Rating/Industry	% to Net Assets
<b>Corporate Bond</b>			
Dewan Housing Finance Ltd.	61,211,531.50	CARE AAA	7.48
JM Financial Products Option II	61,015,645.50	CRISIL AA	7.45
Magma Fincorp Comp	55,033,729.85	CARE AA-	6.72
Jindal SAW Ltd.	78,012,093.90	CARE AA-	9.53
Religare Finvest Ltd.	60,488,216.50	ICRA AA-	7.39
Edelweiss Financial Services	60,042,360.00	CARE AA	7.33
Edelweiss Commodities Services Ltd.	114,867,845.45	CARE AA	14.03
Tube Investments of India.	79,000,201.45	CRISIL AA	9.65
<b>Total</b>	<b>569,671,624.15</b>		<b>69.57</b>
<b>Certificate of Deposit</b>			
Bank of Maharashtra	49,947,933.50	CRISIL A1+	6.10
Syndicate Bank	19,978,119.80	CARE A1+	2.44
The Ratnakar Bank	105,878,572.50	ICRA A1+	12.93
<b>Total</b>	<b>175,804,625.80</b>		<b>21.47</b>
<b>Mutual Fund</b>			
DHFL Pramerica Insta Cash Plus Fund	40,035,526.38	Mutual Fund	4.89
<b>Total</b>	<b>40,035,526.38</b>		<b>4.89</b>
<b>Treasury Bills</b>			
364 DAY TBILL - 05-Apr-2016	4,996,168.05	SOV	0.61
<b>Total</b>	<b>4,996,168.05</b>		<b>0.61</b>
<b>CBLO</b>	<b>7,000,000.00</b>		<b>0.85</b>
<b>Balance</b>	<b>21,363,590.51</b>		<b>2.61</b>
<b>TOTAL</b>	<b>818,871,534.8900</b>		<b>100.00</b>